



APPENDIX 2A Section A

<p style="text-align: center;">Name of the APPLICANT</p> <p style="text-align: center;">INTERCITY BROADCASTING NETWORK INC.</p>

Definitions

2.1 Authorized Securities

Describe all categories of shares authorized to be issued.

Common Shares, Class A, B and C Preference Shares

Security Type	Number of Votes Per Share	Convertible (y/n)	Participating ⁽⁶⁾ (y/n)	Number of Shares Authorized	Number Issued and Outstanding
Common Shares	1	N	N	Unlimited	700,000
Class A Preference Shares	1	Y	N	Unlimited	62,402

2.2 Shareholding

Supply the details for each shareholder holding 10% or more of the voting shares⁽⁵⁾, of the voting rights (if different from the voting shares), and of any other category of shares identified in the common shares⁽⁶⁾ definition. For the remaining shareholders, (those holding less than 10%) supply the total shares under "Others Canadian" and "Others Non-Canadian".

Security Type	Shareholder Name ⁽¹⁾	Complete Home Address or Legal Entity Jurisdiction	Canadian⁽²⁾ (x)	Number of Shares Held	% Votes
Common Shares	Maja Media Group Inc	199 Upper Canada Drive – North York, Ontario M2P 1T3	X	510,000	51
Common Shares	Jamrock Broadcasting Corporation Inc	11 Wincott Drive, Unit 1511, Toronto, Ontario, M9R 2R9	X	190,000	19
Class A Preference Shares	Tony Hamblin	35 Bywood Drive Toronto, Ontario M9A 1M1	X	31,201	15
Class A Preference Shares	2164322 Ontario Inc	5 McCallum Drive Richmond Hill, Ontario, L4C 7T3	X	31,201	15

2.3 Directors and Officers

Supply a list of the current/proposed directors and officers of the corporation
(3) (4)

Name of Directors/Officers ⁽¹⁾	Complete Home Address	Canadian⁽²⁾ (x)	Directors Date of Appointment	Officer Position
A. Fitzroy Gordon	199 Upper Canada Drive – North York, Ontario M2P 1T3	X	August 26th, 2009	President
Delford L. Blythe	11 Wincott Drive, Unit 1511, Toronto, Ontario, M9R 2R9	X	August 26th, 2009	Vice President. Treasurer
Tony Hamblin	35 Bywood Drive Toronto, Ontario M9A 1M1	X	August 26th, 2009	Secretary
Sharon-Joy Luck	5 McCallum Drive Richmond Hill, Ontario, L4C 7T3	X	August 26th, 2009	

Exemption:

The applicant hereby confirms that :

- ☐ All ownership information for each of the entities that form part of the control chain has been supplied within the last 12 months from the date of this application, and accepted as satisfactory by the Commission; and
- ☐ No changes have occurred since the last filing that would be subject to a notification requirement or prior approval by the Commission pursuant to the Regulations; and
- ☐ No amalgamation has occurred.

date of filing of last complete update: __/__/__

YY/MM/DD

**APPENDIX 2A
Section B**

Name of the Shareholder Corporation

JAMROCK BROADCASTING CORPORATION

Definitions

2.1 Authorized Securities

Common Shares, Class A, B and C Special Shares

Describe all categories of shares authorized to be issued.

Common Shares, Class A, B and C Special
Shares

Security Type	Number of Votes Per Share	Convertible (y/n)	Participating ⁽⁶⁾ (y/n)	Number of Shares Authorized	Number Issued and Outstanding
Common Shares	1	N	N	Unlimited	100

2.2 Shareholding

Supply the details for each shareholder holding 10% or more of the voting shares⁽⁵⁾, of the voting rights (if different from the voting shares), and of any other category of shares identified in the common shares⁽⁶⁾ definition. For the remaining shareholders (those holding less than 10%), supply the total shares under "Others Canadian" and "Others Non-Canadian".

Security Type	Shareholder Name ⁽¹⁾	Complete Home Address or Legal Entity Jurisdiction	Canadian ⁽²⁾ (x)	Number of Shares Held	% Votes
Common	Delford Blythe	11 Wincott Drive, Unit 1511, Toronto , M9R 2R9	X	100	100

2.3 Directors and Officers

Supply a list of the present/proposed directors and officers of the corporation ⁽³⁾ ⁽⁴⁾

Name of Directors/Officers ⁽¹⁾	Complete Home Address	Canadian ⁽²⁾ (x)	Directors Date of Appointment	Officer Position
Delford Blythe	11 Wincott Drive, Unit 1511, Toronto, Ontario M9R 2R9	X	January 21 st , 2010	President & CEO

For an additional **APPENDIX 2A**, copy tables 2.1, 2.2 and 2.3 on a new page

DEFINITIONS

- (1) **director/shareholder:** If any of these persons hold public office, by election or appointment, indicate the office held under the name of the person(s).
- (2) **Canadian:** Specify if Canadian or Non-Canadian. If a person, CANADIAN means a Canadian citizen, ordinarily resident in Canada, and as defined in the *Direction to the CRTC (Ineligibility of Non-Canadians)* P.C. 1997-486 as amended by P.C. 1998-1268. If a corporation, CANADIAN means a "qualified corporation" as defined in the *Direction to the CRTC (Ineligibility of Non-Canadians)* P.C. 1997-486 as amended by P.C. 1998-1268.
- (3) **directors** Means a person who is a member of the board of directors of a corporation or, where the corporation has no directors, a person performing functions that are similar to the functions performed by directors, as defined in the *Direction to the CRTC (Ineligibility of Non-Canadians)* P.C. 1997-486 as amended by P.C. 1998-1268.
- (4) **officers:** Those persons designated as Chairman, President, Chief Executive Officer, Vice-President, General Manager, Secretary, Assistant-Secretary, Comptroller, Treasurer, Assistant-Treasurer or any others under similar titles.
- (5) **voting shares:** The shares to which are attached one or more votes, and includes securities that are convertible into such shares at all times at the option of the holder.
- (6) **common shares:** The shares that represent the residual equity in the earnings of the corporation, and includes securities that are convertible into such shares at all times at the option of the holder and the preferred shares to which are attached rights to participate in the earnings of the corporation with no upper limit.
- (7) **applicant/shareholder:** If a person, refers to a person who has reached the age of majority.